

# Sage 300 Purchase Planning



## Introduction

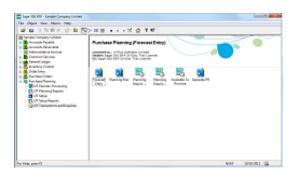
With businesses facing greater competition, it is imperative for companies to be efficient in its usage of inventory to minimize wastage. Planning ahead for inventory purchases are crucial to meeting this goal.

## **Product Information**

Sage 300 Purchase Planning (I/P) module is an easy to use purchasing or replenishment solution for small to medium-sized trading enterprises. With I/P, trading companies can now generate full scale MRP-based purchasing plans for all of their inventory items.

Purchase Planning is fully integrated with Sage 300 ERP Operation modules. It makes full use of the sales information in O/E, inventory data within I/C, purchase orders in P/O to generate realistic plans.

By planning ahead, Purchase Planning minimizes inventory stock at the same time prevents item shortages leading to improvement in customer service levels. With Purchase Planning, inventory planners actually spend more time planning instead of just tracking, compiling and calculating stock requirements.



# Sage 300 ERP Financials

Inventory Control (I/C)

Order Entry (O/E) Purchase Order (P/O)

Purchase Planning (I/P)

#### 100% Sage 300 ERP SDK

 Same look and feel for easy implementation and roll-out

#### **Single Inventory Control**

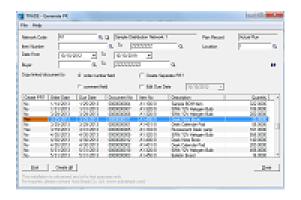
 Makes full use of Sage 300 ERP Operation modules (i.e. I/C, P/O, O/E)

### No Separate User Licenses

• No duplicate or overlapping user licenses

#### **Truly Seamless Integration**

No batch processing and separate data reconciliation



# Key Features of Purchase Planning (I/P)

- Flexible Item Planning Parameters: Buyers can now define safety stock levels, order multiples, or maintain purchase lead times for each item record in I/C. For each item, a plan schedule (e.g. Monthly, Weekly) can be predefined for order grouping.
- Supports I/C BOM and Kitting Items: BOM and Kitting records in I/C and O/E are now considered during planning run. Demand for small scale product assemblies will result to purchase plans for its components.

# Fully Built-into Sage 300 ERP

 Automatic extraction of I/C stock, O/E sales orders and P/O purchase orders

# Realistic Item Planning Data

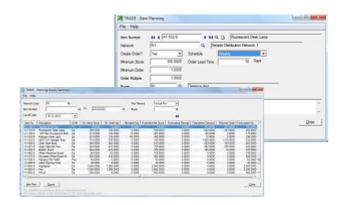
- MRP plans use minimum stock, minimum order and order multiple quantities
- Considers purchase lead times and order schedules (e.g. Monthly, Weekly)

# I/C BOM and Kitting Items

 Planning runs now includes assembly BOM's and sales kits in I/C

### **Automatic PR Generation**

• Planned orders can be automatically converted to purchase requisitions in P/O



- Better management of sales forecasts:
   Forecasts can be inputted, imported and even generated for use during planning runs. Using forecast consumption, Purchase Planning can use actual O/E sales orders to consume sales forecasts.
- Available to Promise Queries: Purchase Planning allows salesmen to query and view online available to promise quantities on per item per customer basis.
- Flexible I/C Location Coverage: Purchase Planning allows planners to define unlimited number of distribution networks. Each network is a grouping of I/C Locations which determines the planning scope.
- "What If" Scenarios: Planners can generate multiple plan records (up to 4) for each distribution network. These plan records provide simulations of demand-supply variables for use in analysis.
- Auto-Generation of P/O Requisitions: Purchase recommendations in the form system generate planned orders can be automatically converted to P/O Requisitions. Supplier pricelists in P/O can be fully utilized in the conversion of P/O Requisitions to P/O Purchase Orders.



# Sage 300 Purchase Planning and Sage 300 ERP

Our Sage 300 Purchase Planning Module builds on the success of the Sage 300 ERP (formerly known as ACCPAC). The Sage 300 ERP is a comprehensive, flexible business management solution designed to keep your total cost of ownership low by supporting multiple technologies, databases and Operating systems.

Available in multiple editions, Sage 300 ERP gives you the opportunity to add users and adopt greater functionality as your business grows, by offering built-in support for multiple languages and multicurrency transactions which enables your business to operate comfortably in countries of choice.

Sage 300 ERP connects your entire operation using a single, integrated solution that provides you with greater visibility, thus making it easier to share information and communicate between business functions. Mid-market businesses across the globe continues to use Sage 300 ERP as a pivotal platform to unlock their potential, reduce costs and improve performance.

For more information, contact us at info.asia@sage.com / +65 6336 6118.

